

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	21,995.9	-152.1	-0.69%
BSE Sensex	72,489.0	-454.7	-0.62%
GIFT Nifty*	21,686.5	-381.0	-1.73%
Dow Jones	37,775.4	22.1	0.06%
S&P 500	5,011.1	-11.1	-0.22%
Nasdaq	15,601.5	-81.9	-0.52%
FTSE 100	7,877.1	+29.06	0.37%
CAC 40	8,023.3	+41.75	+0.52%
DAX	17,850.8	+80.79	+0.45%
Shanghai*	3,074.8	+0.56	+0.02%
Nikkei 225*	36,755.5	-1,299.0	-3.41%
Hang Seng*	16,106.0	-279.9	-1.71%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	85.5	2.9	3.53%
Oil (Brent)	90.0	3.1	3.56%
Gold	2,410.3	31.7	1.33%
Silver	28.7	0.5	1.63%
Copper	9,651.8	218.8	2.32%
Cotton	0.78	0.00	-0.55%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.06	-0.01	-0.51
USD/INR	83.54	0.00	0.00
GBP/INR	104.20	0.05	0.04
EUR/INR	89.15	0.34	0.38
DXI Index	105.88	-0.07	-0.07

VIX	Value	Change (Pts)	Change (%)
India VIX	13.0	+0.4250	+3.37%
S&P 500 VIXApr 24	18.0	-0.2100	-1.15%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.195	0.000
US 10-Year Yield	4.573	-0.078

Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 152 points lower at 21,995.85 on Thursday.

Gokaldas Exports:

The company initiated a qualified institutional placement aiming to garner ₹600 crore, with each share priced at ₹775, a 4.05% markdown from the last close, and a base price of ₹789.99.

Infosys:

The company's subsidiary is set to acquire a full stake in In-Tech Holding GmbH, which specializes in engineering R&D services.

Rail Vikas Nigam:

The company has entered into a MoU with TUMAS India, a Turkish engineering consultancy and contracting entity, to partner on public transport and infrastructure ventures within India.

Container Corporation of India:

The company has formalized a MoU with PSA Mesa Supply Chain to jointly provide seamless and economical logistics solutions to clients.

Goa Carbon:

The company has commenced maintenance activities, leading to a temporary halt of operations at its Bilaspur Unit starting from today.

Hinduja Global Solutions:

The company's division has inked a deal to secure a 51% interest in Seven Star Balaji Broadband at a cost of ₹18.36 crore, paving the way for expansion in internet services, predominantly in Mumbai.

Federal Bank:

The company has obtained approval from the RBI to establish a representative office in Saudi Arabia.

ITC:

The company's subsidiary has completed the acquisition of 100% stake in Blazeclan Tech for ₹485 crore.

Torrent Power:

The company has procured SPV MSKVY Ninth Solar, integral to the 306 MW Nasik project, for ₹50 lakh.

SJVN:

The company's affiliate has established a joint venture, "SGEL Assam Renewable Energy Limited," with an Assam power distributor to engage in renewable energy power generation, including hydropower, through the development of power plants.

Vesuvius India:

The company has launched a new Mould Flux facility in Visakhapatnam, enhancing its manufacturing prowess in India with an investment boost of up to ₹1,000 crore.

GMR Airports Infrastructure:

The company has observed a surge in passenger traffic and recorded unprecedented cargo volumes at its Delhi, Hyderabad, and Mopa airports for FY 24.

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